

The Second Annual Lt. Governor's Summit on Financial Education
April 21, 2008
Albuquerque Marriott Hotel
2101 Louisiana Blvd. NE

- 7:30-8:15 Registration and Continental Breakfast
- 8:15-8:25 Welcome and recognition of dignitaries by Deputy Superintendent of RLD, Pamela Herndon
- 8:25-8:40 Attorney General Gary King
- 8:40-9:30 **Keynote:** Teach From the Bottom of Your Heart, But at the Top of Your Lungs, Dr. Shirley Garrett
- 9:30-10:15 **Breakout Sessions I**
Investment Fraud: Play Bingo and learn about dubious Investments
Targeting Seniors
Stagecoach Island by Wells Fargo
Focus on the Future: An Innovative Teacher Training Program
Understanding the Perils of Payday Lending NM FID, CILA
Affinity Fraud: How to Recognize and Avoid it
High School Financial Planning Program – NMSU
SEC, NASAA and FINRA - New Steps to Help Protect Senior Investors
- 10:15-10:30 **Break**
- 10:30-11:15 **Breakout Sessions II**
Seniors Against Investment Fraud (SAIF): Training Seniors to train seniors
Your Credit Report and Managing Your Credit: Money Management International
Stock Market Game: Risk vs. Reward - NMSU
Retirement 101: Investing for the 40 years of your retirement
Security Freeze – NM AARP
Hands on Banking from Wells Fargo
Capital Access In for New Mexico Entrepreneurs – A panel discussion (EBS, The Loan Fund, Accion NM,)
- 11:15-11:25 Break for lunch
- 11:25-11:50 Accomplishments and Endeavors of the Two Coalitions
- 11:50 – 11:55 Rep. Moe Maestas

- 11:55-12:25 Luncheon Address
Lt. Governor Diane Denish
- 12:25-12:45 The US Economy: Current Situation and Looking Ahead
Tom Hoenig, President and CEO, Federal Reserve Bank of Kansas City
- 12:45 -1:00 Small Break for attendees to pick a workshop
- 1:00-2:00 Mark Schweitzer
The Federal Reserve Bank
Grande Ballroom
- “At Wit’s End”
Teachers with Dr. Shirley Garrett
Sandia Ballroom
- “Multi-level Marketing Scams”
John Taylor
Cimarron/Las Cruces Room
- 2:00- 2:15 **Break**
- 2:15-3:00 **Afternoon Breakout Sessions I**
Mortgage Lending Concerns: Attorney General’s Office
Predatory Consumer Lending – A Wolf in Sheep’s Clothing: Rio Grande
Credit Union
Tax-favored Investing: Carlene Patterson
New Mexico Resource.Org – Central New Mexico College
Corporate Fraud – The New Mexico Secret Service
The Attorney General’s Office
Getting It Right – Know Your Fiduciary Responsibilities – The US Dept.
of Labor
- 3:00-3:15 **Cookies and Milk Break**
- 3:15- 4:00 Speed Learning - Recap of Today’s Sessions
- 4:00 Adjourn